



CAPITALAND RETAIL CHINA TRUST

(Constituted in the Republic of Singapore pursuant to a trust deed dated 23 October 2006 (as amended))

ANNOUNCEMENT

RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 1 AUGUST 2019

CapitaLand Retail China Trust Management Limited, as manager of CapitaLand Retail China Trust (“**CRCT**”, and the manager of CRCT, the “**Manager**”), wishes to announce that at the Extraordinary General Meeting (“**EGM**”) of CRCT held on 1 August 2019, the resolution set out in the Notice of EGM dated 8 July 2019, and put to vote at the EGM by electronic poll voting, was duly passed.

The information as required under Rule 704(16) of the Listing Manual of Singapore Exchange Securities Trading Limited is set out below:

(a) Breakdown of all valid votes cast at the EGM

Resolution details	Total number of units represented by votes for and against the relevant resolution	For		Against	
		Number of units	As a percentage of total number of votes for and against the resolution (%)	Number of units	As a percentage of total number of votes for and against the resolution (%)
<p><u>Ordinary Resolution</u></p> <p>The proposed acquisition of the companies which hold CapitaMall Xuefu, CapitaMall Aidemengdun and CapitaMall Yuhuating from interested persons</p>	301,830,028	301,185,278	99.79	644,750	0.21

(b) Details of parties who are required to abstain from voting on the resolution, including the number of Units held

As set out in paragraph 8 of the circular to Unitholders dated 8 July 2019, given that the Properties will be acquired from a wholly owned subsidiary of CapitaLand Limited (“**CL**”) and associates of CL, CL and their associates are required to abstain from voting on the resolution. Based on the information available to the Manager as at the date of the EGM on 1 August

2019, the following table sets out the parties that are required to abstain and did in fact abstain from voting on the resolution:

Name of the entity	Number of Units held	As a percentage of total Units in issue (%)
Retail Crown Pte. Ltd.	198,612,847	19.89
HSBC Institutional Trust Services (Singapore) Limited, as trustee of CapitaLand Mall Trust	122,705,000	12.29
CapitaLand Retail China Trust Management Limited	58,521,577	5.86

In keeping with good corporate governance practice, Mr Lee Chee Koon and Mr Lim Cho Pin Andrew Geoffrey, being officers of CL, have also voluntarily abstained from voting in respect of their respective holdings of Units on the resolution.

(c) Appointed scrutineer

Voting on the resolution at the EGM was conducted by way of electronic poll voting. DrewCorp Services Pte Ltd was appointed as the scrutineer at the EGM for the purpose of the electronic poll.

BY ORDER OF THE BOARD
 CapitaLand Retail China Trust Management Limited
 (Registration Number: 200611176D)
 As manager of CapitaLand Retail China Trust

Chuo Cher Shing
 Company Secretary
 1 August 2019

Important Notice

The value of units in CapitaLand Retail China Trust (“Units”) and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by CapitaLand Retail China Trust Management Limited (the “Manager”), as manager of CapitaLand Retail China Trust, or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that unitholders may only deal in their Units through trading on Singapore Exchange Securities Trading Limited (“SGX-ST”). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of CapitaLand Retail China Trust is not necessarily indicative of the future performance of CapitaLand Retail Trust.