



CAPITALAND CHINA TRUST

(Constituted in the Republic of Singapore pursuant to a trust deed dated 23 October 2006 (as amended))

ANNOUNCEMENT

ISSUANCE AND DESPATCH OF CIRCULAR AND EXTRAORDINARY GENERAL MEETING TO BE HELD ON 29 JULY 2025

Capitalised terms used herein, unless otherwise defined, shall have the meaning ascribed to them in the announcement of CLCT dated 12 June 2025 and titled "Proposed Participation in CapitaLand Commercial C-REIT, as an Interested Person Transaction" (the "Transaction Announcement").

Further to the Transaction Announcement, CapitaLand China Trust Management Limited, as manager of CapitaLand China Trust (the "**Manager**" and "**CLCT**", respectively) wishes to announce that the Manager has today issued a circular to Unitholders dated 11 July 2025 (the "**Circular**") setting out the details of and other relevant information pertaining to the proposed participation by CLCT in the establishment and listing of a publicly traded infrastructure securities investment fund to be named CapitaLand Commercial C-REIT (华夏凯德商业资产封闭式基础设施证券投资基金) through the Proposed Transaction, comprising the Proposed Divestment and the Proposed Subscription, together with (i) a notice of the extraordinary general meeting of Unitholders (the "**EGM**", and the notice of the EGM, the "**Notice of EGM**") for the purpose of seeking Unitholders' approval in connection with the Proposed Transaction; and (ii) the accompanying proxy form (the "**Proxy Form**").

Printed copies of the Notice of EGM and the Proxy Form will be sent by post to Unitholders. The Notice of EGM and the Proxy Form are also available on CLCT's website at <https://investor.clct.com.sg/agm-egm.html>, and the SGX website at <https://www.sgx.com/securities/company-announcements>.

Printed copies of the Circular will not be sent to Unitholders. Instead, the Circular has been published on CLCT's website at <https://investor.clct.com.sg/agm-egm.html> and is also made available on the SGX website at <https://www.sgx.com/securities/company-announcements>.

Any Unitholder who wishes to receive a printed copy of the Circular by post should submit a request either (i) by completing the physical request form which has been sent by post to Unitholders (enclosed with the Notice of EGM and the Proxy Form) and sending it back to the Manager by mail; or (ii) via the online request form which is accessible at CLCT's website at <https://clct-ar.listedcompany.com/circular2025-request-form>, in each case by no later than 5.00 p.m. (Singapore time) on Monday, 21 July 2025.

Pursuant to Rule 917(4)(a)(ii) of the Listing Manual and based on the opinion of the IFA, SAC Capital Private Limited, and the rationale for and key benefits of the Proposed Transaction as set out in the Circular, the Independent Directors and the Audit and Risk Committee believe that the Proposed Transaction, comprising the Proposed Divestment and the Proposed Subscription, is on normal commercial terms and would not be prejudicial to the interests of CLCT and its minority Unitholders.

The EGM will be held in a wholly physical format at Marina Bay Sands Expo and Convention Centre, Level 3, Jasmine Junior Ballroom, 10 Bayfront Avenue, Singapore 018956 on Tuesday, 29 July 2025 at 3.30 p.m. (Singapore time). There will be no option to participate virtually.

BY ORDER OF THE BOARD

CapitaLand China Trust Management Limited

(Registration Number: 200611176D)

As manager of **CapitaLand China Trust**

CHUO CHER SHING

Company Secretary

11 July 2025

Important Notice

The past performance of CapitaLand China Trust (“**CLCT**”) is not indicative of future performance. The listing of the units in CLCT (“**Units**”) on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) does not guarantee a liquid market for the Units. The value of the Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, CapitaLand China Trust Management Limited, as manager of CLCT (the “**Manager**”) or any of its affiliates. An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request that the Manager redeem or purchase their Units while the Units are listed on the SGX-ST. It is intended that holders of Units may only deal in their Units through trading on the SGX-ST. This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Units.